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Course Information:

Course Title: ***Long-Term Care Update***

Course Number: **2908**

Type of course: Self-study

Number of CFP® continuing education credit hours recommended for this course: **5**

Subject Codes: CFP Board of Standards, Inc.(with NAPFA credit allocation):

“B” Insurance Policies and Strategies (2 credits), E” Retirement Planning and Strategies (3 credits)

Course Content:

Course author:	Paul J. Winn, CLU, ChFC
Course material:	Four chapters, 87 pgs.
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Exam (online)	50 questions (multiple choice)

Instructions for Taking the Final Exam Online:

- Login to your account online at www.bhfe.com.
- Go to “My Account” and view your courses.
- Select “Take Exam” for this course and follow instructions.

Have a question? Call us at 800-588-7039 or email us at contact@bhfe.com.

Course Learning Objectives

Once you have completed the course, you should be able to:

- Explain the various types of long term care and the settings in which they may be delivered;
- Discuss the risk of requiring long term care services;
- Describe the average costs involved in obtaining long term care in nursing homes, assisted living facilities, and in the care recipient's home;
- Identify the principal long term care cost payers;
- Describe the criteria that must be met before benefits are payable under Medicare and Medicaid for long term care services;
- Explain the basic provisions and optional benefits in long term care insurance policies;
- Discuss the income tax treatment of tax-qualified long term care policy premiums and benefits; and
- Perform an appropriate long term care insurance suitability analysis.

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